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Australand Property Trust No. 5 Notice for the purposes of Subdivision 12-H of Schedule 1 to the Taxation Administration Act 1953

Following are the components for the Australand Property Trust No.5's final distribution for the income tax year ended 30 June 2012.

Record Date: 29 June 2012
Payment Date: 7 August 2012
Total Distribution Rate: 0.7 cents per unit

| Components of the Distribution | Total Cash Distribution | Component subject to fund payment withholding | Component subject to other non-resident withholding |
|--------------------------------|-------------------------|---|---|
| Australian income | | | |
| Interest income | 0.0909 | | 0.0909 |
| Tax deferred | 0.0074 | | |
| Other income | 0.6017 | 0.6017 | |
| | 0.7000 | 0.6017 | 0.0909 |

*All amounts are shown as cents per unit

This distribution includes a "Fund Payment" of 0.6017 cents per unit, pursuant to Subdivision 12-H of Schedule 1 to the *Taxation Administration Act 1953*.

Australand Property Trust No.5 declares that it is a managed investment trust for the purposes of Subdivision 12-H of Schedule 1 of the *Taxation Administration Act 1953*, in respect of the income tax year ended 30 June 2012.

Australian resident unit holders should not rely on this notice for the purposes of completing their income tax returns. Details of the full year components of distributions will be provided in the annual tax statement, which will be sent to unit holders in August 2012.

Australand Holdings Limited ABN 12 008 443 696 Australand Property Limited ABN 90 105 462 137 AFSL 231130
as responsible entity of Australand Property Trust ARSN 106 680 424 and Australand ASSETS Trust ARSN 115 338 513
Australand Investments Limited ABN 12 086 673 092 AFSL 228837 as responsible entity of Australand Property Trust
No.4 ARSN 108 254 413 and Australand Property Trust No.5 ARSN 108 254 771

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