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Australand Property Trust No. 4 Notice for the purposes of Subdivision 12-H of Schedule 1 to the Taxation Administration Act 1953

Following are the components for the Australand Property Trust No.4's final distribution for the income tax year ended 30 June 2012.

Record Date: 29 June 2012
Payment Date: 7 August 2012
Total Distribution Rate: 1.3 cents per unit

Components of the Distribution	Total Cash Distribution	Component subject to fund payment withholding	Component subject to other non-resident withholding
Australian income			
Interest income	0.0059		0.0059
Tax deferred	0.4640		
Other income	0.8301	0.8301	
	1.3000	0.8301	0.0059

^{*}All amounts are shown as cents per unit

This distribution includes a "Fund Payment" of 0.8301 cents per unit, pursuant to Subdivision 12-H of Schedule 1 to the *Taxation Administration Act 1953*.

Australand Property Trust No.4 declares that it is a managed investment trust for the purposes of Subdivision 12-H of Schedule 1 of the *Taxation Administration Act 1953*, in respect of the income tax year ended 30 June 2012.

Australian resident unit holders should not rely on this notice for the purposes of completing their income tax returns. Details of the full year components of distributions will be provided in the annual tax statement, which will be sent to unit holders in August 2012.