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Australand ASSETS Trust Notice for the purpose of Subdivision 12-H of Schedule 1 of the Tax Administration Act 1953

Following are the components for the Australand ASSETS Trust's final distribution for the quarter ended 31 December 2011.

Ex Date:	22 December 2011
Record Date:	30 December 2011
Payable Date:	17 January 2012
Total Distribution Rate:	\$2.4017 per ASSETS unit

Components of the Distribution	Total Cash Distribution	Component subject to fund payment withholding	Component subject to other non-resident withholding
Australian income			
Interest income	2.4017		2.4017
Other income	0.0000	0.0000	
	2.4017	0.0000	2.4017

*All amounts are shown as dollars per unit

This distribution includes a "Fund Payment" of 0.0000 dollars per unit, pursuant to Subdivision 12-H of Schedule 1 of the *Taxation Administration Act 1953*.

Australand ASSETS Trust declares that it is a managed investment trust for the purposes of Subdivision 12-H of Schedule 1 of the *Taxation Administration Act 1953*, in respect of the income year ending 30 June 2012.