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Australand ASSETS Trust Notice for the purpose of Subdivision 12-H of Schedule 1 of the Tax Administration Act 1953

Following are the components for the Australand ASSETS Trust's distribution for the quarter ended 30 September 2013.

Ex Date: 24 September 2013
Record Date: 30 September 2013
Payable Date: 16 October 2013
Total Distribution Rate: \$1.9175 per ASSETS unit

Components of the Distribution	Total Cash Distribution	Component subject to fund payment withholding	Component subject to other non-resident withholding
Australian income			
Interest income	1.9175		1.9175
Other income	0.0000	0.0000	
	1.9175	0.0000	1.9175

*All amounts are shown as dollars per unit

This distribution includes a "Fund Payment" of 0.0000 dollars per unit, pursuant to Subdivision 12-H of Schedule 1 of the *Taxation Administration Act 1953*.

Australand ASSETS Trust declares that it is a managed investment trust for the purposes of Subdivision 12-H of Schedule 1 of the *Taxation Administration Act 1953*, in respect of the income year ending 30 June 2014.